Monthly Budget Form
Income

Enter and itemized list of every source of income

Example

Date	Source	Expected	Actual
3/1/19	State of NC	$3,154.77	$3,154.77
3/8/19	Duke	$1,219.79	$1,281.12
3/22/19	Duke	$1,219.79	$1,232.50
		$5,594.35	*$5,668.39*

Itemized list of each income within this category

Sum of all income for this category

Primary Wages

Date	Source	Expected	Acutal
		Total	*Total*

Secondary Wages

Date	Source	Expected	Acutal
		Total	*Total*

Other Income

Date	Source	Expected	Acutal
		Total	*Total*

Other Income 2

Date	Source	Expected	Acutal
		Total	*Total*

Enter the total monthly income from all sources

Expenses

Enter an itemized expense for everything that you plan to spend money on.

Itemized list of each expense within this category

Sum of all expenses for this category

Example

Priority	Due Date	To/For	Budget	Amount Paid	Difference
2	2/16/19	Car payment	$332.54	$332.54	$0.00
2	2/22/19	Visa credit card	$82.00	$0.00	$82.00
2	2/5/19	Student loan	$159.21	$85.00	$74.21
			$573.75	**$417.54**	**$156.21**

Charitable Donations

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Childcare

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Clothing

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Debt

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Education

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Entertainment

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Food

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Groceries			
		Groceries			
		Resturaunts			
		School Lunch			
			Total	*Total*	*Total*

Gifts

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Healthcare

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Copays			
		Medication			
				Total	Total	Total

Home

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Decor			
		Cleaning Supplies			
		Repairs			
			Total	Total	Total

Housing

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Rent/Mortgage			
		HOA Dues			
			Total	Total	Total

Insurance

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Car Insurance			
		Life Insurance			
			Total	Total	Total

Miscellaneous

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Miscellaneous			
		Forgotten Expenses			
			Total	Total	Total

Personal Care

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Gym membership			
		Haircuts			
			Total	Total	Total

Pet Care

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Pet Food			
		Vet.			
			Total	Total	Total

Savings

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Emergency Fund			
			Total	Total	Total

Spending

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Pet Food			
		Vet.			
			Total	Total	Total

Taxes

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Emergency Fund			
			Total	Total	Total

Transportation/Vehicle

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Gasoline			
		Taxi			
		Parking			
		Vehicle Maintaince/Repairs			
			Total	*Total*	*Total*

Travel/Vacation

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Utilities

Priority	Due Date	To/For	Budget	Amount Paid	Difference
		Electricity			
		Water			
		Natural Gas			
		Phone			
		Cable			
		Internet			
			Total	*Total*	*Total*

Other

Priority	Due Date	To/For	Budget	Amount Paid	Difference
			Total	*Total*	*Total*

Enter your Total Monthly Income from the Income Sheet

Enter the sum of each Budget category. Should match Total Income

Subtract the Total Budget from Total Income. Should equal $0.00

Total Income
Total Budget
Income - Budget

Allocation

Enter an itemized expense for everything that you plan to spend money on.

Itemized list of each expense that you plan to pay with this paycheck.

Sum of all budgeted items for this paycheck. Should match the Period Income.

Sum of Perdiod Income - Period Budget. SHould equal $0.00

Week 1 (example) — $985.55

Paid	Expense	Amount
Y	Tithes	$100.00
	Rent	$650.00
Y	Food	$200.00
	Emergency Fund	$35.55
	Period Budget	**$985.55**
	Period Income - Peridod Budget	**$0.00**

Week 1 — Period Income

Paid	Expense	Amount
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
Total Budget		**Period Budget**
Income - Budget		**Period Income-Budget**

Week 2 — Period Income

Paid	Expense	Amount
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
		$$$
Total Budget		**Period Budget**
Income - Budget		**Period Income-Budget**

Week 3		Period Income	
Paid	*Expense*		*Amount*
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
Total Budget		Period Budget	
Income - Budget		Period Income-Budget	

Week 4		Period Income	
Paid	*Expense*		*Amount*
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
Total Budget		Period Budget	
Income - Budget		Period Income-Budget	

Week 5		Period Income	
Paid	*Expense*		*Amount*
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
Total Budget		Period Budget	
Income - Budget		Period Income-Budget	

Secondary Wages		Period Income	
Paid	*Expense*		*Amount*
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
			$$$
Total Budget		Period Budget	
Income - Budget		Period Income-Budget	

Other Income		Period Income

Other Income 2		Period Income

Paid	Expense	Amount		Paid	Expense	Amount
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$
		$$$				$$$

Total Budget   Period Budget   **Total Budget**   Period Budget

Income - Budget   Period Income-Budget   **Income - Budget**   Period Income-Budget